

Marin County Workshop

Association of Bay Area Governments

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Recap from Vital Signs

1. Slower growth than the Bay Area as a whole
2. Challenges from widen income gap, displacement and migration
3. Job-housing imbalance, coupled with increasing traffic congestion and commute time
4. Preservation of open space and agricultural land

Marin County since 2010

1. Changes in population and household
2. Marin economy and workers
3. Addressing resilience challenges



Change in Population and Households 2010-2015

- Marin

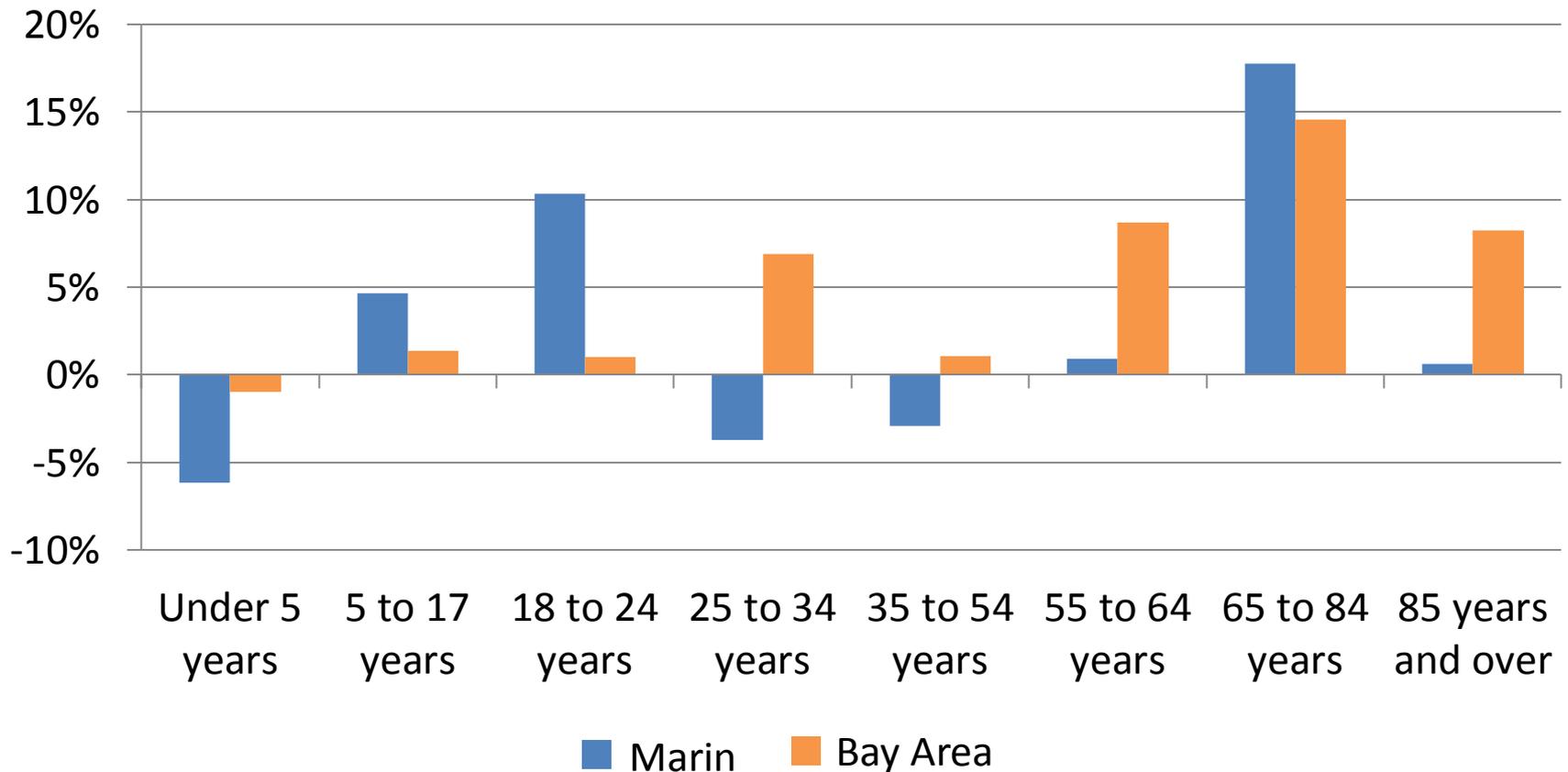
- 5,940 new residents (+2%)
- 460 new households (+0.4%)

- Bay Area

- 500,000 new residents (+4%)
- 56,300 new households (+2%)

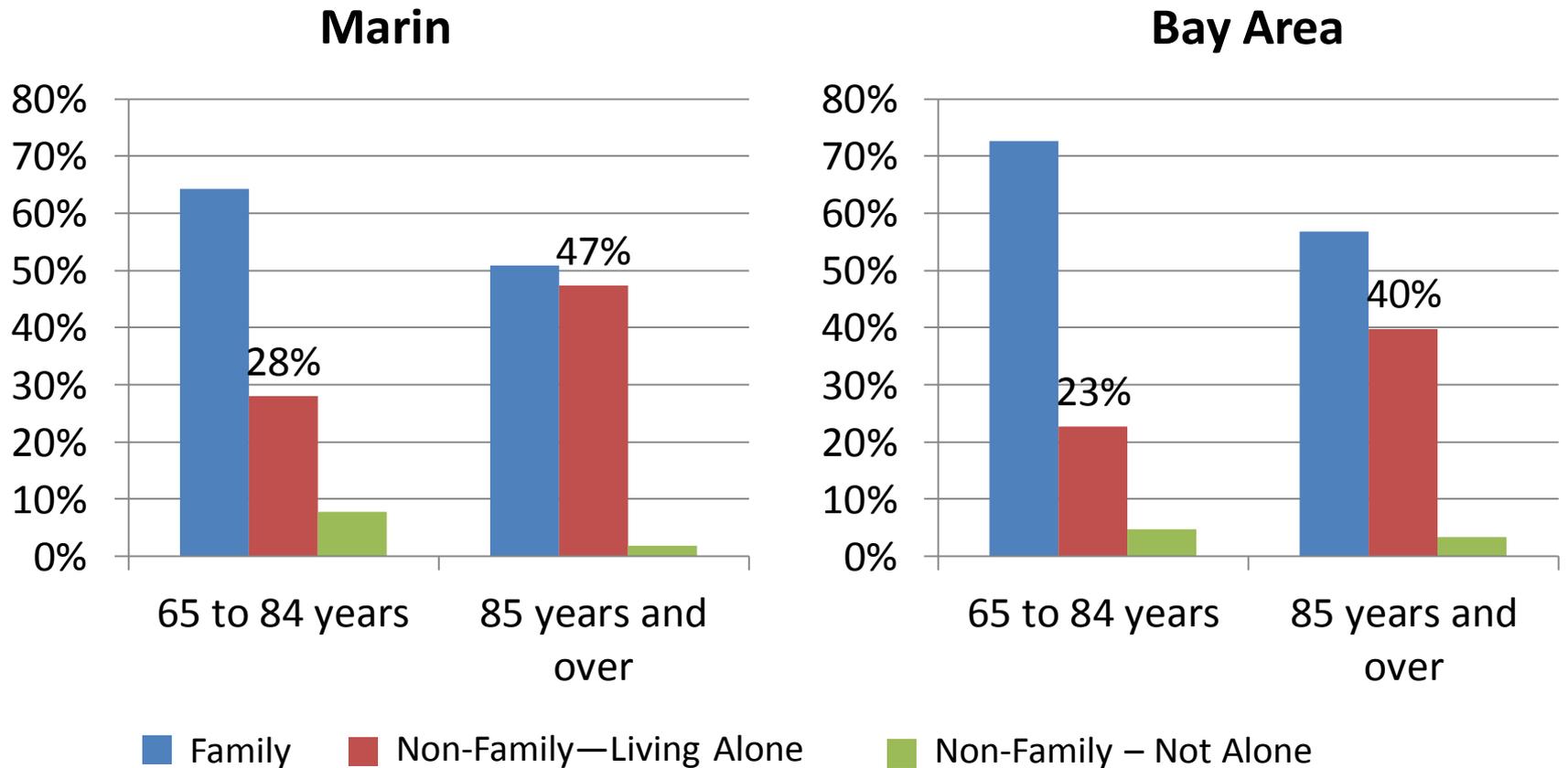
Aging Population, Increase in Young Adults, and Shrinking Working Population

Marin and Bay Area 2010-2015 Population Percent Change by Age Group



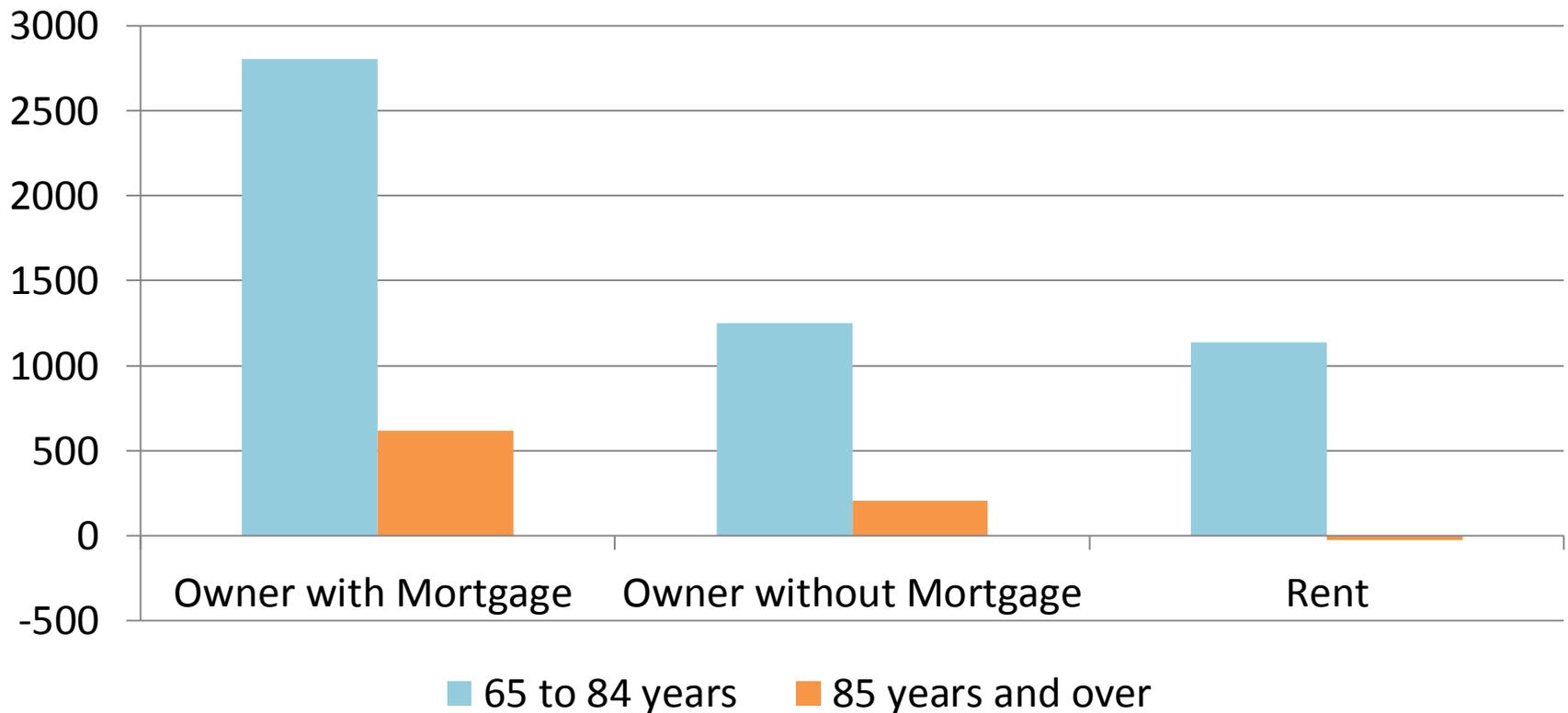
Marin: Higher Share of Seniors Living Alone

Share of Seniors Living in Family and Non-Family Households, 2015



Marin: Increasing Senior Homeowners Carrying Mortgage Debt, and Renters

Change in Senior Households by Tenure in Marin, 2010-2015

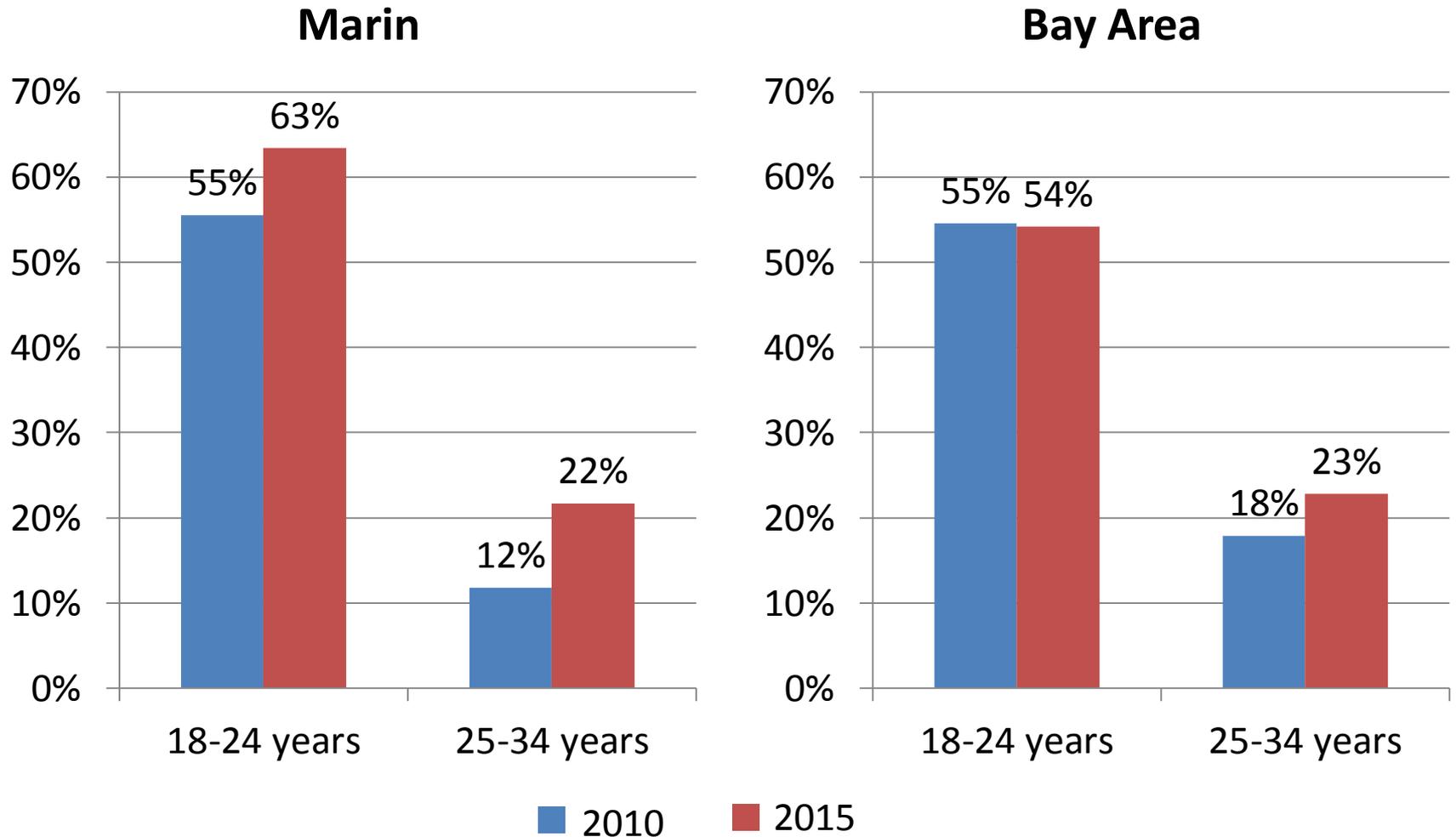


Marin: Burden Remains High for Senior Households

Share of Senior Households Paying at least 30% of Household Income

	Owner with Mortgage	Owner without Mortgage	Renter
2010	54%	19%	66%
2015	49%	17%	64%

Marin: High Share of Adult Children Living at Home with Parents



ABAG from Census Bureau, American Community Survey, 5 year release, 2010, 2015

Marin: Increasing Share of Employed Adult Children Living at Home

	18 to 24 years	25 to 34 years
2010	53%	70%
2015	51%	74%

Marin Economy and Workers

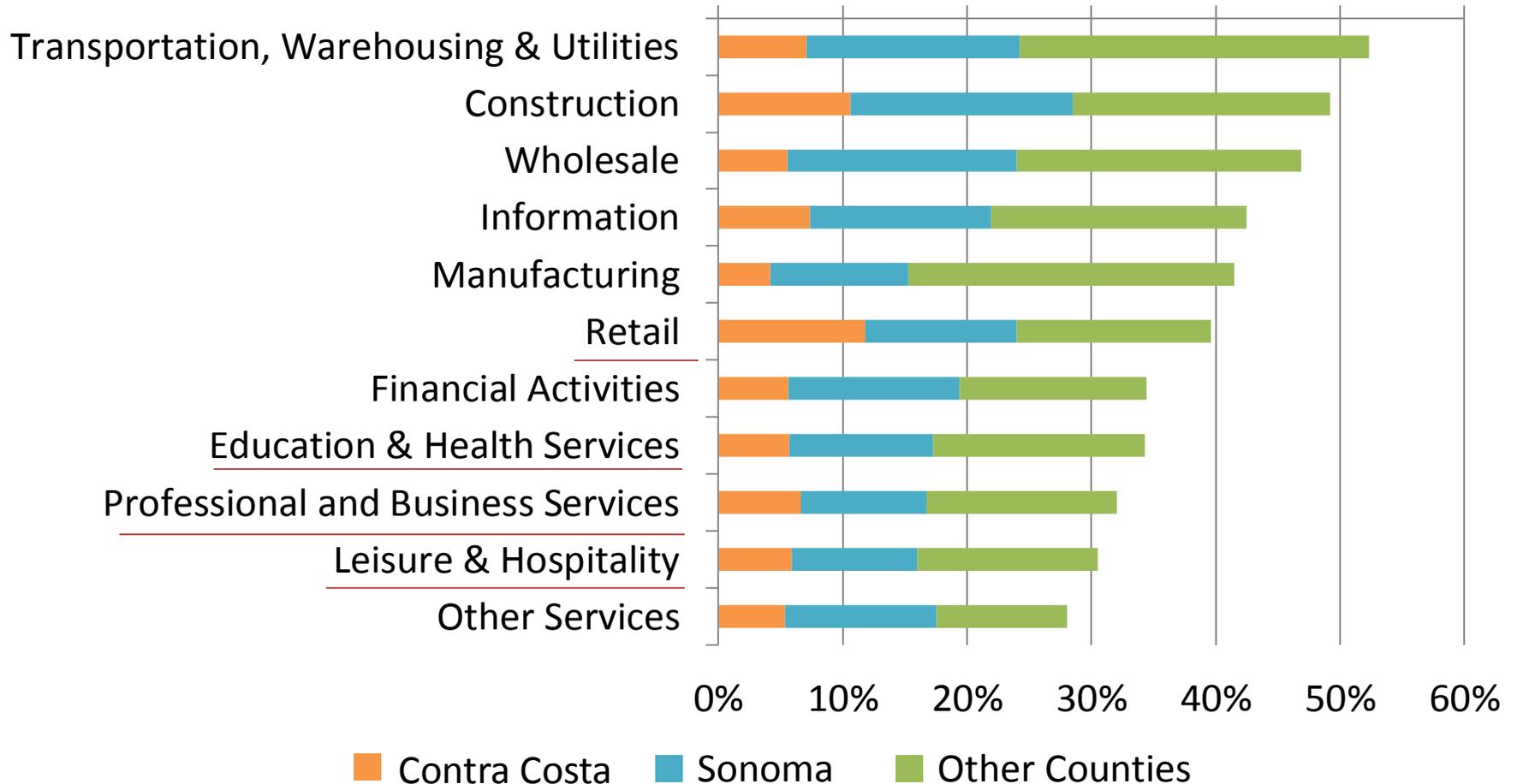


Marin Economy

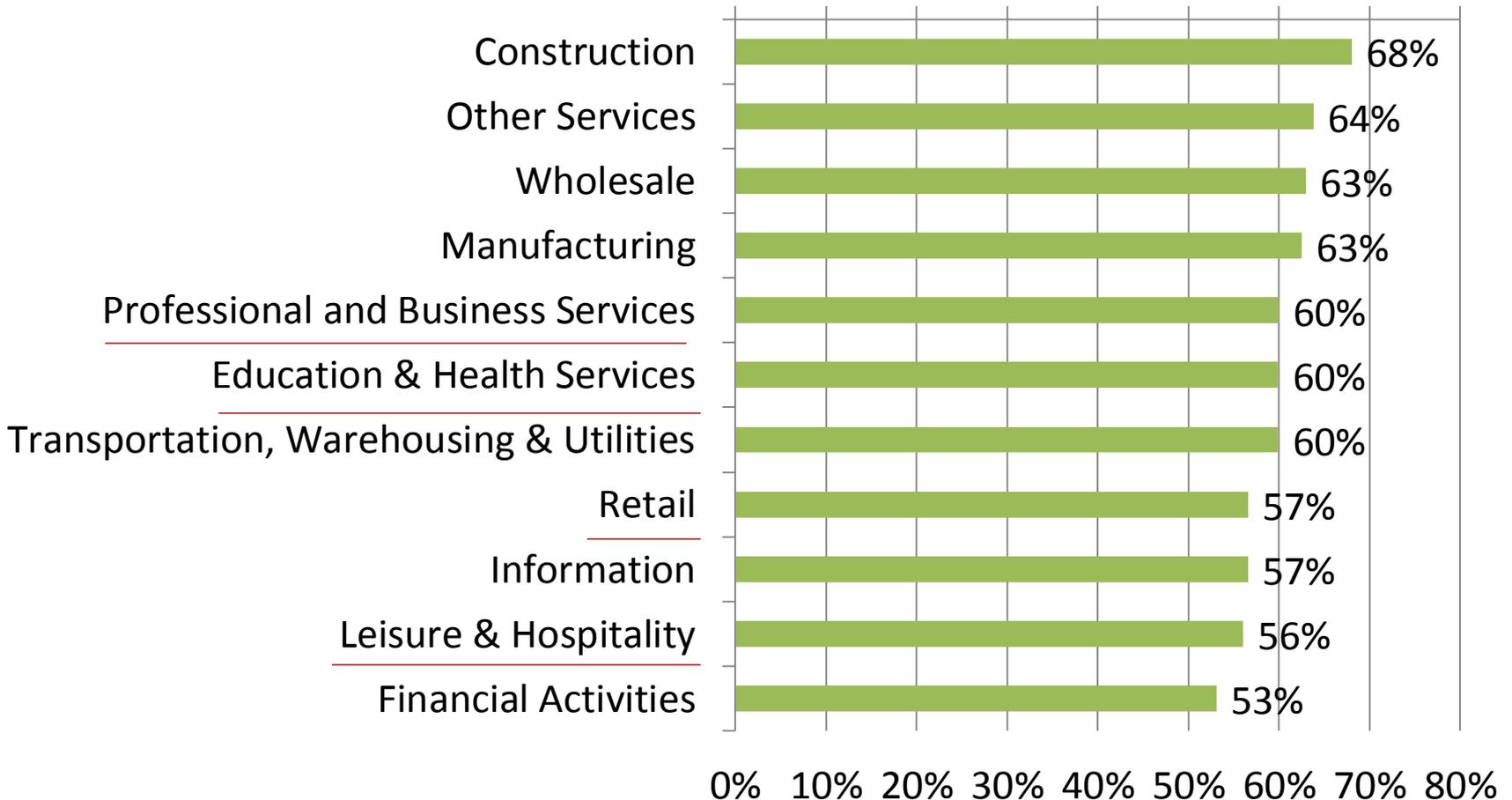
- Private non-farm job growth 2010-15: 11,800 (+14%)
- Largest sectors in 2015:
 - Educational & Health Services, 20,200 (21%)
 - Professional & Business Services, 18,700 (19%)
 - Leisure & Hospitality, 15,400 (16%)
 - Retail Trade: 14,400 (15%)

Marin: High Share of Lower Wage Jobs Supported by In-Commuters

Share of Jobs Held by Commuters Outside of Marin, 2015



Share of Jobs Held by Marin In-County Workers of 25 to 54 Years Old, 2015



Addressing Resilience Challenges

A photograph of a cyclist riding on a paved road through a hilly, green landscape. The road is marked with double yellow lines. A series of orange traffic cones with white reflective bands are placed along the right side of the road, creating a narrow path for the cyclist. The cyclist is wearing a dark jacket and a hood, and is riding a road bike. The background shows rolling hills under a bright sky.

Regional Collaboration for Local Solutions

- *Plan Bay Area 2040* aims to reduce per capita GHG emissions but it also seeks to address our resilience challenges from the sudden impact of earthquakes or flooding, to the gradual effects of climate change and water supply.
- Priority Conservation Areas



Thank You!

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